

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	35,405.24	273.38	0.78%
S&P 500	4,546.54	30.99	0.69%
TSX 100	7,335.78	71.41	0.96%
DAX	15,619.39	148.19	0.96%
Nikkei 225	27,485.00	406.52	1.50%
Nasdaq	14,346.00	106.1	0.75%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	17,576.85	237	1.37%
BSE Sensex	58,862.57	848.40	1.46%
Nifty Bank	38,505.50	530.15	1.40%
NIFTY Midcap 100	30,611.60	337.65	1.12%
NIFTY Smallcap 100	11,179.30	62.85	0.57%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.76	0.01	0.02%
EUR/INR	84.29	0.08	0.10%
GBP/INR	101.09	0.06	0.06%
JPY/INR	0.65	0.00	-0.06%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	6603	34	0.52%
Natural Gas	351.5	9.4	2.75%
Gold	47773	-139	-0.29%
Silver	61333	-25	-0.04%
Aluminium	243.3	0.05	0.02%
Copper	749.7	-0.65	-0.09%

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	7145.99	7,167.78	-21.79
DII	7,906.24	6,308.54	1,597.70
F&O			
FII Index Fut	9609.84	10024.54	-414.70
FII Index Opt	755033.22	751695.68	3,337.54

Market Volatility	Latest	1D Chg.	1D % Chg.
CROE VIX	21.96	-2.87	-11.56%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	1.79	-0.01	-0.30%
India	6.92	0.09	1.29%
Nifty Supports	S3	S2	S1
Nifty	17426	17486	17536

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	801.02	820.43	856.17
TCS	Tata Consultancy Services Limited	3,686.67	3,711.53	3,758.27
ASIANPAINT	Asian Paints Limited	3,089.53	3,115.57	3,160.28
INFY	Infosys Limited	1,699.83	1,717.27	1,745.13
TITAN	Titan Company Limited	2,299.48	2,329.22	2,382.63
UPL	UPL Limited	741.37	754.13	770.07
ICICIBANK	ICICI Bank Limited	772.57	780.93	796.12
DRREDDY	Dr. Reddy's Laboratories Limited	4,202.87	4,230.43	4,271.27
ULTRACEMCO	UltraTech Cement Limited	7,034.67	7,134.93	7,334.97
ITC	ITC Limited	212.12	215.63	221.77
IOC	Indian Oil Corporation Limited	112.33	115.92	118.83
KOTAKBANK	Kotak Mahindra Bank Limited	1,775.50	1,804.80	1,846.40
TECHM	Tech Mahindra Limited	1,447.73	1,461.37	1,487.68
ONGC	Oil & Natural Gas Corporation Limited	161.17	164.83	167.57
HINDUNILVR	Hindustan Unilever Limited	2,242.00	2,260.20	2,283.60
LT	Larsen & Toubro Limited	1,858.47	1,887.73	1,941.37
AXISBANK	Axis Bank Limited	745.30	757.20	770.10
HDFC	Housing Development Finance Corporation Limited	2,435.77	2,473.03	2,521.47
NTPC	NTPC Limited	136.02	138.23	139.72
HCLTECH	HCL Technologies Limited	1,076.62	1,088.93	1,111.87
INDUSINDBK	Indusind Bank Limited	845.67	862.33	893.67
RELIANCE	Reliance Industries Limited	2,272.90	2,310.00	2,346.40
BAJAJAUTO	Bajaj Auto Limited	3,416.75	3,464.15	3,497.55
BAIFINANCE	Bajaj Finance Limited	6,706.93	6,796.47	6,936.73
CIPLA	Cipla Limited	914.67	926.73	934.87
BAJAJFINSV	Bajaj Finserv Limited	15,096.17	15,298.08	15,611.12
SBIN	State Bank of India	496.47	508.23	520.42
ADANIAPORTS	ADANIAPORTS	701.42	711.03	725.07
COALINDIA	Coal India Limited	155.07	156.83	159.92
GRASIM	Grasim Industries Limited	1,673.90	1,695.50	1,733.75
BHARTIARTL	Bharti Airtel Limited	700.53	709.42	717.23
POWERGRID	Power Grid Corporation of India Limited	204.77	208.03	210.52
MARUTI	Maruti Suzuki India Limited	7,909.23	8,130.12	8,349.03
TATAMOTORS	Tata Motors Limited	471.67	482.33	493.42
BPCL	Bharat Petroleum Corporation Limited	352.90	364.45	371.90
HEROMOTOCO	Hero MotoCorp Limited	2,586.93	2,632.47	2,678.73
HINDALCO	Hindalco Industries Limited	469.83	478.77	494.78
M&M	Mahindra & Mahindra Limited	829.93	847.07	860.43
TATASTEEL	Tata Steel Limited	1,022.43	1,054.42	1,110.48
JSWSTEEL	JSW Steel Limited	604.53	616.27	635.38
EICHERMOT	Eicher Motors Limited	2,491.82	2,544.23	2,579.67

News

Indian Equities:

Market may open higher
 *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 115 points at the opening bell.
 *Overseas, Asian stocks are trading higher on Wednesday, with multiple major markets in Asia remaining closed for the Lunar New Year holidays. Markets in mainland China, Hong Kong, Singapore and South Korea are closed on Wednesday for the Lunar New Year holidays.

Corporate News

*Tech Mahindra: The IT firm's Q3FY22 consolidated net profit rose 6.8 per cent YoY to Rs 1,378 crore from Rs 1,290 crore in Q3FY21. Total income grew 18.3 per cent to Rs 11,674 crore from Rs 9,868 crore.
 *Adani Ports: The company reported a 6.2 per cent YoY decline in Q3 net profit at Rs 1,478.76 crore as against Rs 1,576.73 crore in the corresponding quarter a year ago. Total income was up 3.5 per cent YoY at Rs 4,422.73 crore.
 *Vodafone Idea: The telecom company informed BSE, that ratings agency CARE Ratings upgraded its rating on the company's long-term bank facilities and non-convertible debentures from CARE B- (Credit Watch with Negative Implications) to CARE B+
 *Tanfac Industries: The company has announced an open offer to acquire up to 26 per cent equity shares in favour of Anupam Rasayan India for Rs 595 per share. The stock last closed at Rs 673 on the BSE on Tuesday.
 *Jindal Hotels: The company reported a turnaround in Q3FY22, with a net profit of Rs 1.06 crore as against a net loss of Rs 1.59 crore in Q3FY21. Total income nearly doubled to Rs 10.38 crore from Rs 5.31 crore in the same period.
 *Hero MotoCorp: The two-wheeler major reported 21.7 per cent fall in monthly sales to 3.80 lakh units in January 2022 as against 4.86 lakh units sold in January 2021. Exports, however, rose 20.4 per cent to 21,816 units versus 18,113 units.

Indian Economy

*India's central bank will launch a digital version of the rupee in the next financial year, the country's finance minister said on Tuesday.

Global Economy

*Pfizer Inc. and BioNTech SE said late Tuesday they have asked the U.S. Food and Drug Administration to authorize the emergency use of their COVID-19 vaccine for children under 5, saying that three doses of the vaccine may be needed.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	38505.50	530.15	1.40%	.NIFTYENR	24888.45	-95.50	-0.38%
NIFTY IT	35371.65	547.10	1.57%	.NIPHARM	13477.50	297.60	2.26%
NIFTY METAL	5719.40	245.95	4.49%	.NIFTYMNC	19113.00	285.80	1.52%
NIFTY AUTO	11616.10	-87.40	-0.75%	.NIFTYPSU	2964.95	-17.30	-0.58%
NIFTY FMCG	37183.80	716.55	1.96%	.NIFTYSER	24666.15	332.80	1.37%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
TATASTEEL	1,165.55	81.00	7.46%	BPCL	379.35	-17.70	-4.46%
SUNPHARMA	891.90	57.40	6.88%	IOC	121.75	-3.45	-2.76%
INDUSINDBK	925.00	52.90	6.07%	TATAMOTORS	504.50	-13.25	-2.56%
SHREECEM	25,595.00	1,327.90	5.47%	M&M	873.80	-12.00	-1.35%
LT	1,995.00	85.80	4.49%	ONGC	170.30	-2.30	-1.33%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	68.68	-0.05	-0.21%	HDFC Bank ADR	68.68	0.05	0.07%
Tata Motors ADR	33.4	-0.36	-1.07%	ICICI Bank ADR	21.89	0.16	0.74%

Nifty Resistance

	R3	R2	R1
Nifty	17726	17666	17616

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